



North American Institutional Investor Roundtables: Energy & Infrastructure

September, 30th, New York, 2014, Harmonie Club

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IJGlobal are delighted to announce our latest roundtable bringing together a leading group of institutional investors, governments and asset owners to debate and discuss, at the highest level, where real and investible opportunities will emerge from.

The agenda is designed as a high-level business meeting for those in the institutional investor market, comprised of intimate discussion groups dedicated to ensuring that real and tangible information comes to light and that valuable connections are made.

What will be discussed? From M&A opportunities and a potential pricing bubble, to debt opportunities and decisions around investment strategies (direct, co-investment, fund?) the roundtables are a unique and interactive way to get your questions really answered.

Confirmed speakers:

- Andrew Dickey, SVP & Deputy CIO, MassMutual Financial Group
- Kurt Akers, Assistant Senior Investment Officer - Tangible Assets, Washington State Investment Board
- Todd Lapenna, Portfolio Managers, California Public Employees' Retirement System (CalPERS)
- Deborah Zurkow, Chief Investment Officer, Infrastructure, AllianzGI
- Mark Fisher, Chief Executive Officer, Council of the Great Lakes
- Kerri L. Fox, Managing Director and Head, Project Finance North America, BBVA Corporate & Investment Banking
- Bruce Hogg, Vice-President & Head of Infrastructure – Americas, CPPIB
- Eugene Zhuchenko, Head of Infrastructure Americas, APG Asset Management - Infrastructure Fund
- Greg Irlbeck, Investments Manager, Dallas Police & Fire Pension System
- Petya Nikolova, Executive Director Infrastructure, NYC Retirement System
- James Celestine, Senior Investment Officer, NYS Office of the State Comptroller
- Andrew Schroeder, Senior Partner, Energy Investors Funds
- Indu Sambandam, Senior Portfolio Manager, State of Michigan Retirement System
- Chris Taylor, Executive Director, West Coast Infrastructure Exchange
- Andrew Bloom, Managing Director, Project Finance, Private Fixed Income, Sunlife Assurance Company of Canada
- Steven Sonnenstein, Senior Director, PSP Investments, Infrastructure Investments
- Ross Millroy, Interim Director, Lonestar Rail District
- Joseph Aiello, Chief Executive Officer, Meridiam North America
- Mark Canavan, Senior Portfolio Manager, Real Assets, New Mexico Educational Retirement Board
- Mario V Maselli, Director, Energy & Infrastructure Investments, TIAA-CREF | Financial Services
- Himanshu Saxena, Managing Director, Starwood Energy Group Global
- Richard Randall, Executive Director, IFM
- Pramita Saha, Executive Director, Loan Syndicate & Sales North America, BBVA Corporate & Investment Banking
- Jorge Camina, Head of Project & Acquisition Finance U.S., Santander Global Banking & Markets

- Andrew Schroeder, Senior Partner, Energy Investors Funds

For sponsorship opportunities please call:



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Current Agenda

12:00pm Morning LP Registration & Refreshments

12:15pm VIP LP Discussion – **OFF THE RECORD** - *This session is invitation only session only open to LP's to attend*

Chairman: Bruce Hogg, Vice-President & Head of Infrastructure – Americas, CPPIB

From gaining robust CIO buy-in to choosing your GP or mulling over where to invest next, this no holds barred session is an invitation-only, boardroom style meeting designed to provide you with uninterrupted space to discuss and debate the things that matter to you.

1:15PM **Registration for ALL attendees**

1:40pm **Keynote Address TBC**

2:00pm Building a robust portfolio to fund commitments: achieving the right balance to deliver the returns you need.

If you have a total returns policy, liquidity criteria and amongst other requirements a need for stable cash flows, how do you actually achieve this and create the right balance in the face of rising interest rates and the current environment? This session will discuss the pros and cons of different investment platforms, markets and sectors and the potential impact of emerging legislation.

Facilitators:

- Jorge Camina, Head of Project & Acquisition Finance U.S., Santander Global Banking & Markets
- Petya Nikolova, Executive Director Infrastructure, NYC Retirement System
- Mario V Maselli, Director, Energy & Infrastructure Investments, TIAA-CREF | Financial Services
- Todd Lapenna, Portfolio Managers, California Public Employees' Retirement System (CalPERS)
- Eugene Zhuchenko, Head of Infrastructure Americas, APG Asset Management - Infrastructure Fund

2:30pm Infrastructure Investment: Innovation in Finance & Getting Deals Done

- P3 Municipal Privatisation deals? Is it going to happen? What is the status and potential impact current and emerging legislation?
- US Water deals – what can we learn from Europe?
- Europe as the place to invest – where and why?
- Emerging markets – does risk equal reward?
- New investment vehicles – are you using the right one for your organisation?

Facilitators:

- Mark Fisher, Chief Executive Officer, Council of the Great Lakes

- Joseph Aiello, *Chief Executive Officer, Meridiam North America*
- Deborah Zurkow, *Chief Investment Officer, Infrastructure, AllianzGI*
- Chris Taylor, *Executive Director, West Coast Infrastructure Exchange*
- Bruce Crane, *SVP Infrastructure, Borealis*

3:15pm Refreshment and networking break

3:45pm Infrastructure Debt and the options for your portfolio: How can and will it deliver?

Debt and the opportunities to invest within the various stages is an emerging and important investment area for those looking to build capability and deliver yield – but how do you invest and where and what are the options that you'll need to think about and factor in?

- Where to invest in the debt structure and why?
- How are deals being impacted by the current financial and political climate
- Debt and different investment platforms – what's out there?

Facilitators:

- Andrew Dickey, *SVP & Deputy CIO, MassMutual Financial Group*
- Richard Randall, *Executive Director, IFM*
- Pramita Saha, *Executive Director, BBVA Loan Syndicate & Sales North America*
- David Nadelman, *Managing Director, Syndicated and Leverage Finance, RBC Capital Markets*

4:30pm Energy Independence & the Impact: Identifying and understanding the emerging Investment opportunities

- M&A opportunities – where can you capitalise?
- Mid-stream and the opportunities?
- Energy Independence – what will this mean for the market?
- Shale and the emerging and intricate and intriguing ways you can invest now

Moderator: Kerri L. Fox, *Managing Director and Head, Project Finance North America, BBVA Corporate & Investment Banking*

Facilitators:

- Andrew Schroeder, *Senior Partner, Energy Investors Funds*
- Christopher Tehranian, *SVP, Head of Infrastructure Research, Meketa*
- Damon Kyytzer, *Former Trustee, City of San Jose Police and Fire Department Retirement Fund & GreyWolf Capital*
- Kurt Akers, *Assistant Senior Investment Officer - Tangible Assets, Washington State Investment Board*
- Himanshu Saxena, *Managing Director, Starwood Energy Group Global*
- Andrew Schroeder, *Senior Partner, Energy Investors Funds*

17:15 Chairperson Summaries followed by drinks reception

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